

# CLIENT DEMOGRAPHIC AND CONTACT INFORMATION

## DEMOGRAPHIC INFORMATION

Client Name: \_\_\_\_\_  
DOB: \_\_\_\_\_ Admission Date: \_\_\_\_\_  
SSN: \_\_\_\_\_ Medicaid #: \_\_\_\_\_  
Gender: \_\_\_\_\_ Ethnicity: \_\_\_\_\_  
Birthplace: \_\_\_\_\_ Religion: \_\_\_\_\_  
Height: \_\_\_\_\_ Eye Color: \_\_\_\_\_  
Weight: \_\_\_\_\_ Hair Color: \_\_\_\_\_

### DSM-IV Diagnosis

Axis I (primary): \_\_\_\_\_  
(secondary): \_\_\_\_\_  
Axis II: \_\_\_\_\_  
Axis III: \_\_\_\_\_  
Axis IV: \_\_\_\_\_  
Axis V: \_\_\_\_\_

Dates of last appts: Physical \_\_\_\_\_ Dental: \_\_\_\_\_ Vision: \_\_\_\_\_

Medications: \_\_\_\_\_

Allergies: \_\_\_\_\_

### CLIENT CONTACTS:

Legal Guardian: \_\_\_\_\_ Email: \_\_\_\_\_  
Relationship: \_\_\_\_\_ Phone #: \_\_\_\_\_  
Address: \_\_\_\_\_ Alternate # / fax: \_\_\_\_\_  
Juv. Probation Officer (if applicable): \_\_\_\_\_

Phone #: \_\_\_\_\_  
Alternative # /fax: \_\_\_\_\_

ADM: \_\_\_\_\_ Phone #: \_\_\_\_\_  
Fax #: \_\_\_\_\_

Case Manager: \_\_\_\_\_ Phone #: \_\_\_\_\_  
Fax #: \_\_\_\_\_

DCM Supervisor: \_\_\_\_\_ Phone: \_\_\_\_\_  
Fax #: \_\_\_\_\_

Guardian Ad Litem: \_\_\_\_\_ Phone #: \_\_\_\_\_  
Fax #: \_\_\_\_\_

Attorney Ad Litem: \_\_\_\_\_ Phone #: \_\_\_\_\_  
Fax #: \_\_\_\_\_

School: \_\_\_\_\_ Phone #: \_\_\_\_\_  
Address: \_\_\_\_\_ fax #: \_\_\_\_\_

ESE/Guidance: \_\_\_\_\_ Phone #: \_\_\_\_\_

Additional Contacts  
Name: \_\_\_\_\_ Phone #: \_\_\_\_\_  
Relationship: \_\_\_\_\_ Alternative #: \_\_\_\_\_

**RESIDENTIAL REFERRAL FORM Page 1 of 2**

Client Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Referral Source: \_\_\_\_\_

Person Completing Form: \_\_\_\_\_

Relationship to Client: \_\_\_\_\_

Why is this client being referred for treatment? (e.g., behaviors/symptoms): \_\_\_\_\_

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Describe behaviors and problems: \_\_\_\_\_

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Has the client been a victim of emotional, physical or sexual abuse? Describe. \_\_\_\_\_

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Describe any history of aggressive, violent or suicidal behavior: \_\_\_\_\_

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List all prior mental health treatment: \_\_\_\_\_

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Describe any prior sexually reactive behaviors: \_\_\_\_\_

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Room

Restrictions/"Alerts" \_\_\_\_\_

List all current medications: \_\_\_\_\_

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Client Name: \_\_\_\_\_

Client SS# \_\_\_\_\_

**RESIDENTIAL REFERRAL FORM Page 2 of 2**

Describe any history of alcohol/substance abuse: \_\_\_\_\_

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Describe any history of thinking problems, hallucinations, delusions, or bizarre behavior: \_\_\_\_\_

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What is the client's current educational grade level? Is the client in special education or in need of any specialized educational services? \_\_\_\_\_

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List any medical conditions or special needs: \_\_\_\_\_

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List any client interests, special aptitudes, and/or strengths: \_\_\_\_\_

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Additional comments or relevant issues: \_\_\_\_\_

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Client Name: \_\_\_\_\_  
Medicaid #: \_\_\_\_\_  
Client SS #: \_\_\_\_\_

### Emergency Contacts list for Critical Incidents

Dear guardian,  
HomeSafe residential programs have a system in place in which we make immediate notification to all relevant parties, for ALL critical incidents, concerning your client/child. These types of incidents include: Runaways, arrests, Baker Acts, ER visits, Etc. Please provide the names and contact information as to whom we need to contact, regarding any critical incidents.

Legal Guardian \_\_\_\_\_ Phone # \_\_\_\_\_

Email: \_\_\_\_\_

ON CALL/CBC reportable Incident #/ETC.  
\_\_\_\_\_

Parent: \_\_\_\_\_ Phone # \_\_\_\_\_

Email: \_\_\_\_\_

SPOA/UM (CBC) \_\_\_\_\_ Phone # \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

( Please list other emergency contact numbers such as GAL, TCM, etc. below)

Name/Title	Phone #	Email
	( )	
	( )	
	( )	
	( )	

**Note: all critical incident reports will be emailed to the CBC/Circuit within the 24 hour period of occurrence (business days).**  
Notes:

Client Name: \_\_\_\_\_  
 Medicaid #: \_\_\_\_\_  
 Client SS #: \_\_\_\_\_

**Approved visitation and Communication List**

Incoming and outgoing mail and telephone calls and acceptable for:

Name	Relationship	Supervision required	Phone number
		Yes/No	( )
		Yes/No	( )
		Yes/No	( )
		Yes/No	( )
		Yes/No	( )
		Yes/No	( )
		Yes/No	( )

Visits are approved for:

Name	Relationship	Supervision required	Therapeutic supervision required
		Yes/No	Yes/No
		Yes/No	Yes/No
		Yes/No	Yes/No
		Yes/No	Yes/No
		Yes/No	Yes/No

**Restrictions:**

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**I understand that telephone calls and visitation will occur ONLY at scheduled times**

Client Signature \_\_\_\_\_ Date: \_\_\_\_\_  
 Guardian Signature \_\_\_\_\_ Date: \_\_\_\_\_  
 Witness \_\_\_\_\_ Date: \_\_\_\_\_